

## IPS Index Base 70 (Pension)

31 March 2024

### Product Summary

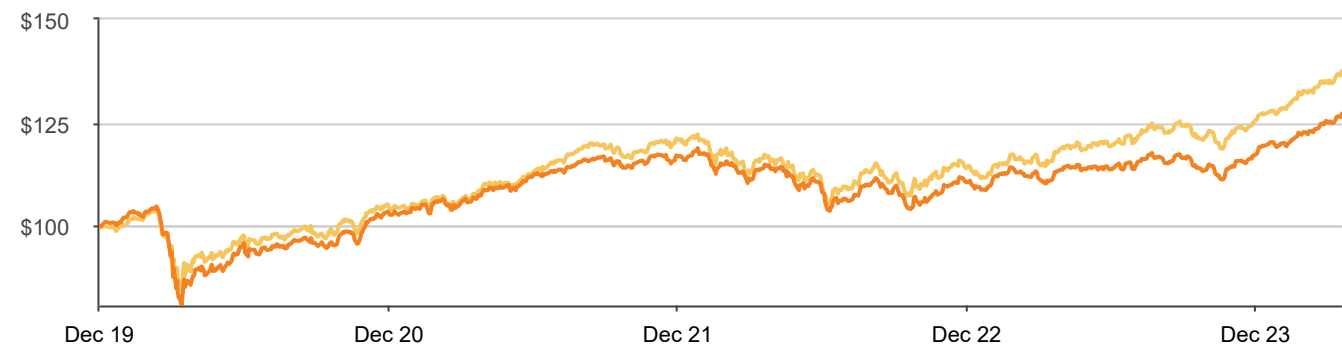
A diversified investment which is made up of passively managed assets designed to achieve high returns over the long-term.

Asset Class	Mixed Asset	Total Fees and Costs	0.31%
Style	Passive		
FE Peer Group <sup>1</sup>	Mixed Asset - Growth		

### Performance<sup>^</sup>

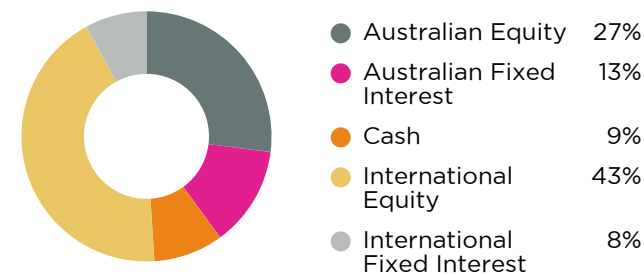
	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%p.a.)	3 Years (%p.a.)	5 Years (%p.a.)	7 Years (%p.a.)	Since Inception (%p.a.)
WealthFoundations Pension-CLAL Index Base 70 (Pension)	2.36	7.62	13.44	16.57	8.53	-	-	7.69
FE Peer Group Average	2.58	5.90	11.73	12.65	6.07	-	-	5.79

### Growth of \$100 since inception<sup>^</sup>



● WealthFoundations Pension-CLAL Index Base 70 (Pension) ● Peer Group Average: Mixed Asset - Growth

### Asset Class Breakdown



### Geographical Allocation



## Performance of underlying funds<sup>^</sup>

	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%p.a.)	3 Years (%p.a.)	5 Years (%p.a.)
CVW WF-CLAL Cash Fund (Pension)	0.35	1.13	2.23	4.45	2.04	1.47
CVW WF-CLAL Index AUS Shrs (Pension)	3.24	5.45	14.32	14.75	9.73	9.61
CVW WF-CLAL Index Fixed Intst (Pension)	0.93	0.19	4.42	0.69	-2.32	-0.63
CVW WF-CLAL Index Intl Shrs (Pension)	2.89	13.68	19.59	27.68	13.69	13.39

## Top 10 Holdings

For the most recent top 10 holdings for each fund, please refer to [clearview.com.au/Top10Holdings](https://clearview.com.au/Top10Holdings)

<sup>1</sup> The FE Peer Group is the group of all funds within the relevant FE fundinfo category that each product is compared against.

<sup>^</sup> Performance data is after applicable fees and taxes, and assumes the reinvestment of distributions. Past performance is not indicative of future performance. Due to the flexibility of rebalancing and variations between accounts, performance shown is indicative only and, for example, assumes that there are no deposits, withdrawals nor exceptions to regular rebalancing in the model portfolio.

## Contact us

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