

IPS Index Base 70 (Super & TTR)

31 March 2024

Product Summary

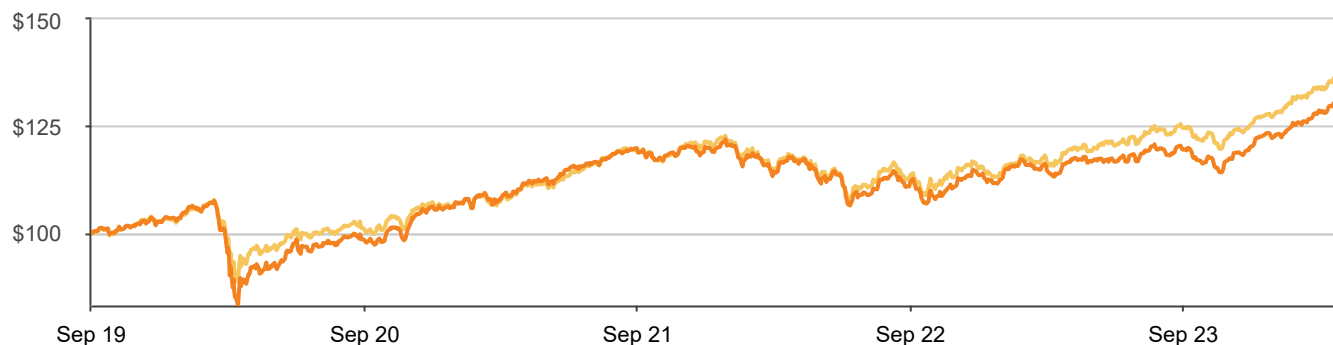
A diversified investment which is made up of passively managed assets designed to achieve high returns over the long-term.

Asset Class	Mixed Asset	Inception Date	09/09/2019
Style	Passive	Total Fees and Costs	0.31%
FE Peer Group ¹	Mixed Asset - Growth		

Performance[^]

	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%p.a.)	3 Years (%p.a.)	5 Years (%p.a.)	7 Years (%p.a.)	Since Inception (%p.a.)
WealthFoundations Super-CLAL Index Base 70 Super	2.10	6.69	11.80	14.82	7.71	-	-	7.03
FE Peer Group Average	2.58	5.90	11.73	12.65	6.07	-	-	6.04

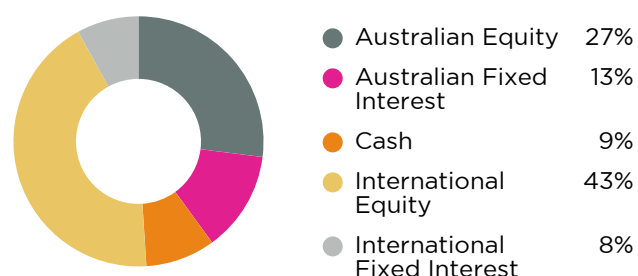
Growth of \$100 since inception[^]



09/09/2019 - 28/03/2024 Powered by data from FE fundinfo

● WealthFoundations Super-CLAL Index Base 70 Super ● Peer Group Average: Mixed Asset - Growth

Asset Class Breakdown



Geographical Allocation



Performance of underlying funds[^]

	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%p.a.)	3 Years (%p.a.)	5 Years (%p.a.)
CVW WF-CLAL Cash Fund (Super)	0.29	0.97	2.01	3.89	1.76	1.26
CVW WF-CLAL Index AUS Shrs (Super)	2.89	4.87	12.46	13.38	8.63	8.51
CVW WF-CLAL Index Fixed Intst (Super)	0.79	0.18	3.70	-0.11	-2.53	-0.86
CVW WF-CLAL Index Intl Shrs (Super)	2.69	12.47	17.87	25.17	12.57	12.32

Top 10 Holdings

For the most recent top 10 holdings for each fund, please refer to clearview.com.au/Top10Holdings

¹ The FE Peer Group is the group of all funds within the relevant FE fundinfo category that each product is compared against.

[^] Performance data is after applicable fees and taxes, and assumes the reinvestment of distributions. Past performance is not indicative of future performance. Due to the flexibility of rebalancing and variations between accounts, performance shown is indicative only and, for example, assumes that there are no deposits, withdrawals nor exceptions to regular rebalancing in the model portfolio.

Contact us

ClearView
GPO Box 4232
Sydney NSW 2001
132 977
client.wealth@clearview.com.au

clearview.com.au

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